



Office of Financial Aid

MICHIGAN STATE UNIVERSITY
556 E Circle Dr, Room 252
East Lansing, MI 48824-1113
Phone: (517) 353-5940
Fax: (517) 432-1155
finaid.msu.edu

2019-2020 VERIFICATION FORM | DEPENDENT STUDENT

Purpose: The Michigan State University Office of Financial Aid has received the results of your 2019-2020 Free Application for Federal Student Aid (FAFSA). Review of your FAFSA has determined that additional information is necessary to continue processing your application for financial aid.

Student Name		Student PID	
---------------------	--	--------------------	--

Household Size Chart

Number of Household Members: Use the chart below to list the people in the parents' household. Include:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2019, through June 30, 2020, or if the other children would be required to provide parental information if they were completing a FAFSA for 2019–2020. Include children who meet either of these standards, even if a child does not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2020.

College Information:

- In addition to listing all household members in the chart, include information about whether any of the household members are, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2019, and June 30, 2020, and include the name of the college. If more space is needed, provide a separate page with the student's name and PID number at the top.

Note: We may request additional documentation to verify college enrollment for other family members

Full Name	Age	Relationship	College Attending (MSU or Other Institution)	Will be Enrolled at Least Half Time (Yes or No)
		<i>MSU Student</i>		

Student Income and Tax Information

Student 2017 Tax Filing Information – Provide ONE of the following depending on your tax filing situation.

- **IRS Data Retrieval Tool** - The student transferred their IRS tax information directly from the IRS to the FAFSA using the IRS Data Retrieval Tool and made no changes to that information.
- **2017 Tax Transcript or 2017 1040 Tax Return with signature** - The student completed a federal tax return and will provide the school with a 2017 IRS Tax Return Transcript(s) or a signed 2017 1040 Tax Return.

(Check one)

Non-Tax Filer with Earnings in 2017. Check this box to verify that the student did not file a tax return in 2017, but had some earnings. Submit all **2017 W-2s** and ***complete the chart below listing all employers and total earnings.***

Non-Tax Filer with NO Earnings in 2017. Check this box to verify that the student was not employed and had no income earned from work in 2017.

Employer's Name	IRS W-2 Provided?	Annual Amount Earned in 2017
<i>(Example) ABC's Auto Body Shop</i>	Yes	\$4,500.00
Total Amount of Income Earned From Work		\$

If more space is needed, provide a separate page with the student's name and PID number at the top.

Parent Income and Tax Information

Parent 2017 Tax Filing Information – Provide <u>ONE</u> of the following depending on your tax filing situation.		
<ul style="list-style-type: none"> • IRS Data Retrieval Tool – The parent(s) transferred their IRS tax information directly from the IRS to the FAFSA using the IRS Data Retrieval Tool and made no changes to that information. • 2017 Tax Transcript or 2017 1040 Tax Return with signature - The parent(s) completed a federal tax return and will provide the school with a 2017 IRS Tax Return Transcript(s) or a signed 2017 1040 Tax Return. • Non-Tax Filer <u>with</u> Earnings in 2017 - Provide 2017 W-2s from all employers, a Verification of Non-Filing Letter from the IRS that indicates a 2017 IRS Income Tax Return was not filed with the IRS or signed 2017 Non-Filer Statement Form (available at finaid.msu.edu/forms.asp). <i>Complete the chart below listing all employers and total earnings.</i> • Non-Tax Filer <u>with No</u> Earnings in 2017 - Provide Verification of Non-Filing Letter from IRS or signed 2017 Non-Filer Statement Form (available at finaid.msu.edu/forms.asp). 		
Employer’s Name	IRS W-2 Provided?	Annual Amount Earned in 2017
<i>(Example) ABC’s Auto Body Shop</i>	Yes	\$4,500.00
Total Amount of Income Earned From Work		\$

If more space is needed, provide a separate page with the student’s name and PID number at the top.

Parent Marital Status Information

Please indicate the marital status for the parent(s) listed on the FAFSA:

Never Married
 Unmarried and both parents living together
 Married or remarried
 Divorced or separated
 Widowed

Tax Information:

A 2017 IRS Tax Return Transcript may be obtained in one of the following ways:

- **Get Transcript by Mail** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form. Please enter the student's PID (numbers only) in the Customer File Number field on the 4506-T so that the Office of Financial Aid can identify which student the transcript belongs to.

In most cases, for electronic tax return filers, 2017 IRS income tax return information is available for the IRS Data Retrieval Tool (DRT) on the FAFSA application or the IRS Tax Return Transcript within 2–3 weeks after the 2017 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2017 paper IRS income tax returns, the 2017 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2017 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

Note: Awarding of all financial aid is contingent upon the availability of funds

Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct. *Please endorse in ink—electronic signatures are not acceptable.*

Student's Signature

Date

Parent's Signature

Date

**WARNING: If you purposely
give false or misleading
information, you may be
fined, sent to prison, or both.**

All correspondence and forms submitted to the Office of Financial Aid should include your name, PID and local address. **Failure to submit the requested information may prevent processing of your financial aid or cause the billing back of aid already received.**