2020-2021 VERIFICATION FORM | DEPENDENT STUDENT

**Purpose:** The Michigan State University Office of Financial Aid has received the results of your 2020-2021 Free Application for Federal Student Aid (FAFSA). Review of your FAFSA has determined that additional information is necessary to continue processing your application for financial aid.

<table>
<thead>
<tr>
<th>Student Name</th>
<th>Student PID</th>
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**Household Size Chart**

**Number of Household Members:** Use the chart below to list the people in the **parents’ household**. Include:

- The student.
- The parents (including a stepparent) even if the student doesn’t live with the parents.
- The parents’ other children if the parents will provide more than half of the children’s support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if a child does not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other person’s support, and will continue to provide more than half of that person’s support through June 30, 2021.

**College Information:**

- In addition to listing all household members in the chart, include information about whether any of the household members are, or will be, enrolled **at least half time** in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020, and June 30, 2021, and include the name of the college. If more space is needed, provide a separate page with the student’s name and PID number at the top.

**Note:** We may request additional documentation to verify college enrollment for other family members

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Age</th>
<th>Relationship</th>
<th>College Attending (MSU or Other Institution)</th>
<th>Will be Enrolled in college at Least Half Time (Yes or No)</th>
</tr>
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<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>MSU Student</strong></td>
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2020-2021 Verification Form – Dependent Students

Form Revised: 12/18/2019
# Student Income and Tax Information

**Student 2018 Tax Filing Information** – Provide **ONE** of the following depending on your tax filing situation.

- **IRS Data Retrieval Tool** - The student transferred their IRS tax information directly from the IRS to the FAFSA using the IRS Data Retrieval Tool and made no changes to that information.
- **2018 1040 Tax Return with signature or 2018 Tax Transcript** - The student completed a federal tax return and will provide the school with a 2018 IRS Tax Return Transcript(s) OR a signed 2018 1040 Tax Return with Schedules 1, 2, and 3 (if applicable).

## Non-Tax Filer with Earnings in 2018
- Check this box to verify that the student did not file a tax return in 2018, but had some earnings. Submit all 2018 W-2s and complete the chart below listing all employers and total earnings.

## Non-Tax Filer with NO Earnings in 2018
- Check this box to verify that the student was not employed and had no income earned from work in 2018.

<table>
<thead>
<tr>
<th>Employer’s Name</th>
<th>IRS W-2 Provided?</th>
<th>Annual Amount Earned in 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>(Example) ABC’s Auto Body Shop</em></td>
<td>Yes</td>
<td>$4,500.00</td>
</tr>
</tbody>
</table>

**Total Amount of Income Earned From Work** $

If more space is needed, provide a separate page with the student’s name and PID number at the top.
Parent Income and Tax Information

Parent 2018 Tax Filing Information – Provide ONE of the following depending on your tax filing situation.

- **IRS Data Retrieval Tool** – The parent(s) transferred their IRS tax information directly from the IRS to the FAFSA using the IRS Data Retrieval Tool and made no changes to that information.

- **2018 1040 Tax Return with signature or 2018 Tax Transcript** - The parent(s) completed a federal tax return and will provide the school with a 2018 IRS Tax Return Transcript(s) OR a signed 2018 1040 Tax Return with Schedules 1, 2, and 3 (if applicable).

- **Non-Tax Filer with Earnings in 2018** - Provide 2018 W-2s from all employers, a Verification of Non-Filing Letter from the IRS that indicates a 2018 IRS Income Tax Return was not filed with the IRS or signed 2018 Non-Filer Statement Form (available at [finaid.msu.edu/forms.asp](http://finaid.msu.edu/forms.asp)). Complete the chart below listing all employers and total earnings.

- **Non-Tax Filer with No Earnings in 2018** - Provide Verification of Non-Filing Letter from IRS or signed 2018 Non-Filer Statement Form (available at [finaid.msu.edu/forms.asp](http://finaid.msu.edu/forms.asp)).

<table>
<thead>
<tr>
<th>Employer’s Name</th>
<th>IRS W-2 Provided?</th>
<th>Annual Amount Earned in 2018</th>
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</thead>
<tbody>
<tr>
<td>(Example) ABC’s Auto Body Shop</td>
<td>Yes</td>
<td>$4,500.00</td>
</tr>
</tbody>
</table>

If more space is needed, provide a separate page with the student’s name and PID number at the top.

**Parent Marital Status Information**

Please indicate the marital status for the parent(s) listed on the FAFSA:

- [ ] Never
- [ ] Married
- [ ] Unmarried and both parents living together
- [ ] Married or remarried
- [ ] Divorced or separated
- [ ] Widowed

2020-2021 Verification Form – Dependent Students

Form Revised: 12/18/2019
Tax Information:
A 2018 IRS Tax Return Transcript may be obtained in one of the following ways:

- **Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click “Get Your Tax Record.” Click “Get Transcript by Mail.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript.” The transcript is generally received within 10 business days from the IRS’s receipt of the online request.

- **Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click “Get Your Tax Record.” Click “Get Transcript Online.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript.” To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’s two-step authentication.

- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS’s receipt of the telephone request.

- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form. Please enter the student’s PID (numbers only) in the Customer File Number field on the 4506-T so that the Office of Financial Aid can identify student to which the transcript belongs.

In most cases, for electronic tax return filers, 2018 IRS income tax return information is available for the IRS Data Retrieval Tool (DRT) on the FAFSA application or the IRS Tax Return Transcript within 2–3 weeks after the 2018 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2018 paper IRS income tax returns, the 2018 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2018 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

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**Note:** Awarding of all financial aid is contingent upon the availability of funds

**Certification and Signature**
Each person signing below certifies that all of the information reported is complete and correct. *Please endorse in ink—electronic signatures are not acceptable.*

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Student’s Signature ____________________________ Date ______________

Parent’s Signature ____________________________ Date ______________

**WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

All correspondence and forms submitted to the Office of Financial Aid should include your name, PID and local address. **Failure to submit the requested information may prevent processing of your financial aid or cause the billing back of aid already received.**